New Zealand
ICT
Tertiary Education & Job Trends
November 2010

Indicates a change

Note:
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Recent Insights

- ICT jobs advertised on Seek decreased for the October - November period, with the exception of a 6% increase for Wellington
- New Zealand Institute of Economic Research points to
  - a slow recovery in the labour market over the coming years
  - unemployment tipped to creep back up in the March 2011
- Department of Labour forecasts
  - An improving economy
  - Emerging employment growth
- Department of Labour current situation
  - A 7.4% increase in total vacancies (skilled and semi skilled) between May and August 2010
- Seek IT job data shows a 7% increase in Seek IT jobs over the same period
Institutes of Technology & Polytechnics (ITP)
ICT Enrolment Trends
2002 to 2010

Source: NACCQ EFTS (Accessed March 2010)
ICT Jobs NZ
Trends - Recession & Recovery

Seek IT
A decrease for both Trademe & Seek IT

Source: Seek ICT & Trademe (Accessed November 2010)
Seek ICT Jobs
% Increase
January - November
2010

Source: Seek ICT (Accessed November 2010)
Seek ICT Work Type (NZ)
November 2010

Source: Seek ICT (Accessed November 2010)
Note: Overall figures for Waikato are typical of smaller NZ regions
Source: Seek ICT (Accessed November 2010)
Workers downbeat about job market

- The Westpac-McDermott Miller Employment Confidence Index fell 5.6 points to 102.6 in the September quarter
  - a 4.9 point decline in present conditions to 80.1
  - a 5.9 point drop in employment expectations to 117.7

- The relatively new survey comes as a consensus of economists' forecasts from the New Zealand Institute of Economic Research points to
  - a slow recovery in the labour market over the coming years
  - unemployment tipped to creep back up in the March 2011

- Nine of the 11 regions surveyed registered declines, with Northland, Gisborne, Hawkes Bay and Nelson/Marlborough coming in under 100, showing pessimists outweigh optimists.

- Auckland and Wellington registered big declines in confidence, falling 10.9 points to 100.1 and 8.5 points to 102.3 respectively.

(NZ Herald – Accessed Sep, 2010)
Current labour market situation and short-term outlook

Key points:

- The economy continues to improve and employment growth is emerging.
- Total vacancies (that is, skilled and semi skilled combined) increased by 7.4% between May and August 2010.

Note: Seek IT jobs increased by 7% over the same period.

(Jobs Online, Department of Labour Accessed Nov 2010)
## Advertised Vacancies by Sector

<table>
<thead>
<tr>
<th>Sector/Industry Groups</th>
<th>Increase in Advertised Vacancies between May &amp; August</th>
</tr>
</thead>
<tbody>
<tr>
<td>IT</td>
<td>12.7% (8% Seek IT) (19.7% Trademe IT)</td>
</tr>
<tr>
<td>Hospitality and tourism</td>
<td>7.3%</td>
</tr>
<tr>
<td>Construction and engineering</td>
<td>7.3%</td>
</tr>
<tr>
<td>Accounting, HR, legal and administration</td>
<td>5.0%</td>
</tr>
<tr>
<td>Sales, retail, marketing and advertising</td>
<td>4.1%</td>
</tr>
<tr>
<td>Health and medical</td>
<td>4.0%</td>
</tr>
<tr>
<td>Education and training</td>
<td>0.8%</td>
</tr>
<tr>
<td>Other</td>
<td>6.6%</td>
</tr>
</tbody>
</table>

*(Jobs Online, Department of Labour* Accessed Nov 2010)*
### Advertised Vacancies by Region

<table>
<thead>
<tr>
<th>Region</th>
<th>Growth in Total Vacancies May – August 2010 (Seek IT vacancy growth same period)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Auckland</td>
<td>7.0% (16%)</td>
</tr>
<tr>
<td>Wellington</td>
<td>3.7% (5%)</td>
</tr>
<tr>
<td>North Island – Other</td>
<td>5.0% (Waikato 6%)</td>
</tr>
<tr>
<td>Christchurch</td>
<td>5.1% (49%)</td>
</tr>
<tr>
<td>South Island – Other</td>
<td>3.4%</td>
</tr>
</tbody>
</table>

*(Jobs Online, Department of Labour* Accessed Nov 2010)
Conclusions:

- Future NZ ICT job potential extremely healthy
- Watch this space!